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#### Today wealthy families face risks



- The upcoming global depression will lead to a mass political unrest.
- Governments will increase taxes and target the wealthy.
- Human rights violations will affect freedom of movement and other basic freedoms (Australia has already stopped its citizens from traveling out of Australia).

## THE TERM "FINANCIAL REFUGEE" WILL BECOME MORE COMMON,

it is possible that family wealth will be taxed in many countries and a citizenship tax will be enacted, this is in the OECD plans and is already accepted as a reality by Americans.





VOLTAIRE SAYS THAT THE HISTORY DOES NOT REPEAT ITSELF, THE MAN DOES.

## Attacks on the wealthy are part of historical processes

- Nikolai Kondratiev, a soviet economist, showed that economies have a 60-year cycle of birth, growth, decay, and death which repeat themselves; he also showed that empires fall in megacycles similar to tsunami waves.
- Nikolai predicted the death of the Soviet empire and was killed by Stalin for this conclusion.





### We are now facing a mega death cycle



Historical examples of mega death cycles and the collapse of empires are many, and the reasons for all of them are primarily economic.

- Rome collapsed because of a combination of economic conditions similar to today. During its final days, we witnessed hyperinflation, super high taxes, civil wars, and political destruction of basic freedoms, a military and police state. In its last days, the Roman state began to target its brightest and best families and citizens to confiscate their wealth (sounds familiar).
- In the 1600s economic conditions of inflation, high taxation created the perfect climate for the Spanish inquisition to confiscate wealth from the wealthiest and best families causing a decline in Spanish and European civilization for hundreds of years to come. This was also accompanied by plagues for which the sins of the rich were

- In the 1930s Hitler rose because the economic conditions were perfect for another death cycle, his regime destroyed the best and brightest in Europe and placed Europe in an economic and financial decline from which it will never recover. Hitler's direct idea was to confiscate wealth from the "enemies of the state" and thus fund his expansion plans.
- Today the wealthy, the intelligent, the creators are becoming enemies of the state, as societies collapse they blame the wealthy for the mistakes made by their governments and think the solution is to confiscate their money by raising taxes.



N. Kondratiev considered that we should be in the death cycle already; however, he could not predict the huge printing of money which is delaying the inevitable. Really, printing more money is like trying to give an injection to a corpse. The financial, social, and economic collapse, which the world is facing, is inevitable.



#### What is the solution?

The solution was arguably created by Baron Rothschild as a way of protecting his family's wealth from the appetites of kings and their armies. Using this strategy his family became the wealthiest and the most powerful family in the world (arguably).

- He called this the Theory of the Five Fingers, it has also been called the Five Flag Theory but we call it "Forever Free" or the "Perpetual Family Office".
- This solution protects your family forever from all legal, political, financial risks including wealth tax, inheritance tax, as well as makes it extremely difficult for creditors, courts, or other claimants to seize assets.



#### TRADITIONALLY IN FIVE STEPS, BUT WE HAVE ADDED A SIXTH ONE AND EXPLAIN IT BELOW



#### STEP 1

#### Your "Nevis Family Office" begins with a passport

- The first step to a perpetual freedom is to have a passport in a country that has low taxes. A second passport is essential for a true family office because of numerous factors, including:
- It allows the family to hold their wealth in a jurisdiction with no wealth tax, inheritance tax, tax on foreign income, and where as citizens they will be protected by the British law. Nevis is such a country.
- It allows traveling to over 132 countries visa-free and can be passed on intergenerationally meaning that your children and descendants also become citizens.

#### STEP 2

#### Your multi-form foundation in Nevis

- As a citizen of Nevis, you will now become the beneficiary of one of the world's top asset protection structures. The multi-purpose foundation is the best family office structure available today. Essentially it functions exactly like a family trust except that it allows your family to pass on their wealth perpetually. Some of the advantages of the MPF include:
  - a) The Nevis law will not allow any court to set aside such a foundation, so it is safe from attacks of all creditors. Indeed in the 1970s Time magazine published articles about many cases where the US government was unable to set aside a Nevis trust established to hold the wealth of the family office even though the family was accused of tax breaches and had penalties owing. Under the Nevis law, foreign judgments are not accepted.
  - b) Although the MPF pays zero taxes, it can also apply for a tax residency in Nevis, in which case it can elect to pay only 1% tax on profits. This means that it is held as a tax resident in Nevis and no information is exchanged with anyone. A further advantage is that this means it will be considered to be a taxpayer and thus no longer an offshore entity.
  - c) Finally, the MPF is fully confidential. This is enhanced if you are a Nevis citizen and tax resident. The registrar will not release information about the documents and the beneficiaries of the MPF. So, your data remains safe from those that wish to attack you and is protected by the 600-year British law.





#### STEP 3

#### **Your Nevis LLC**

- The Nevis LLC is held by the MPF and becomes your operating structure for the Family Office. It can then hold bank accounts, other companies in multiple jurisdictions and assets.
- As a look-through structure under Nevis law, it is a zero tax entity which means that tax is paid by its owner which is the MPF.
- The LLC will be reporting to Nevis therefore there will be no CRS or information exchange.
- The UBO and managers of LLC are also not disclosed, thus further enhancing your confidentiality.
- An additional advantage is that now Nevis allows holding cryptocurrency and if your family office
  wishes to trade, exchange or deal in cryptocurrency on behalf of third parties you can apply for the
  license. This means your family office can officially hold cryptocurrency in a tax-optimized fashion.

#### STEP 4

#### Personal tax

- The personal tax residency of you and your family is essential to proper family office planning.
- Nevis offers one of the best zero tax residencies. There is no personal income tax, no inheritance tax, no wealth tax, no taxes whatsoever for tax residents. As a citizen, establishing your Nevis tax residency is relatively straightforward and involves owning various local assets and having a local address.
- With the Nevis tax residency and a personal bank account in Nevis, your personal banking information has the highest level of protection available in the world today.



#### STEP 5

#### The Bank Account

- Safe, confidential, and client-centered banking is the core of family office planning.
- For Nevis citizens and structures the banking legislation of Nevis offers one of the top, confidential destinations in the world today. That is why over 2000 of the world's wealthiest people have become citizens and opened bank accounts in Nevis.
- Nevis law has extremely serious criminal penalties for any bank that releases client information to third parties. Obviously, for Nevis citizens and tax residents, there is no CRS or information exchange, the same – for Nevis operating companies.
- LLC can open accounts in Nevis top bank with a wide range of options. This bank has branches in many parts of the world and offers to private clients a level of service better than in Europe. And because the bank does not lend it is safer than most banks in Europe and the USA.



#### **Banking**

We work with over 42 banks and wealth advisers all over the world including Andorra siwtzerland, Liechtenstein, Singapore and Caribbean to give your family office a seamless private banking and wealth management experience.

During the years of work, we have established friendly relations with the leading banks in all parts of the world - Asia, Canada, Caribbean region, Central America, Europe, Oceania, USA.

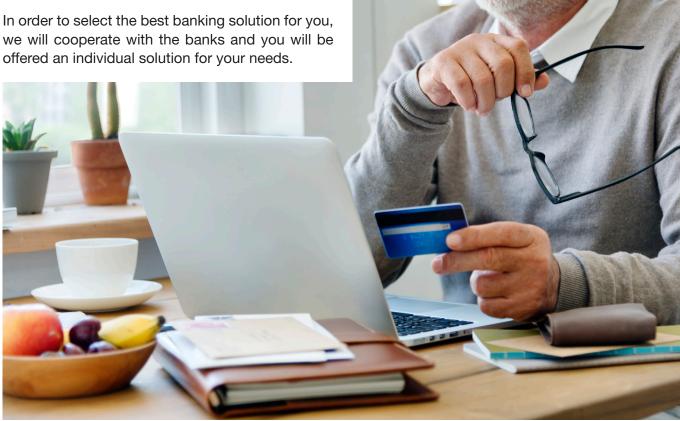
Here is only a small part of the jurisdictions in which we can open accounts for you, your family and your busines: Singapore, Hong Kong, Saint Kitts and Nevis, Curacao, Bahamas, Saint Lucia, Panama, Belize, Andorra, Liechtenstein, Switzerland, United Kingdom, Cook Islands, Puerto Rico, USA.

Bank accounts for all your needs, from risk diversification and personal information preservation. Cash accounts in different currencies, fixed deposits and worldwide money transfers, Investment accounts, precious metal accounts and other financial products and services for all your desires and opportunities.

Our experts and banking specialists, having studied your requests, will recommend solutions that will be beneficial for you and will preserve your accumulated funds in the best way.

The best solutions are not always publicly available; information tends to be constantly beckoned. Therefore, our team constantly monitors the situation in the banking sector and knows the details and conditions that are necessary to open a profitable account that will not only save your funds, but also make a profit.

#### Please feel free to contact us and we will prepare an individual bank offer for you that will best suit your needs.





#### Our Package



Our "Forever Free Package" offers a complete family office establishment for the price that most providers would charge only for a Citizenship by Investment.

#### OUR PACKAGE, IN SUMMARY, INCLUDES THE FOLLOWING:

- a Your St. Kitts and Nevis passport.
- b Your family multi-purpose foundation.
- Your Nevis LLC.
- Your tax residency in Nevis.



WE CAN MODIFY THE PACKAGE TO YOUR REQUIREMENTS AND NEEDS E.G. WE CAN OFFER VANUATU PASSPORT WITH THE PANAMANIAN TAX RESIDENCY ETC.



#### Why Us?

Mundo is a unique publication where international experts, with complementary non-competing products and services, share ideas and points of view in perfect confidentiality while being part of a community that is fully committed to the goal of human freedom.

These experts have traveled and worked all around the world, which gave them extensive experience in different areas such as citizenship and residency, banking, trust, investments, corporate, tax optimization, and others.

This allows Mundo to offer its readers high-quality services in all these areas, thus helping individuals and corporations achieve their financial goals, diversify their assets, and protect their legacy for generations to come.

The NTL Trust Group is a partner company that is the oldest trust company in Nevis established in 1994 and has the top team of trust and foundation specialists in Nevis. We have partnered with the top bank in Nevis to give you enhanced service and banking options.

NTL Wealth is our family office and Wealth Advisory Division specializing in the family office establishment. We are one of the world's TOP CBI providers and have been at the beginning of the Caribbean and Nevis programs, we run the top citizenship summit in the Caribbean attended by governments and their departments and numerous agents around the world. Our legal team has extensive experience in the industry and if we take up your application it means it will succeed.

WE HAVE OUR OFFICES IN ST. KITTS AND NEVIS, PANAMA CITY, ST. PETERSBURGH, GRENADA, VANUATU, AND LATVIA. WE ARE ALSO SPONSORS OF LATIN AMERICA'S BIGGEST PLAN B AND FAMILY OFFICE PORTAL WWW.MUNDO.EXPERT.



We have our own credit card program and wealth for Family Offices (presented below)



#### **Our Nevis Team**





Alina has been a legal counsel in the CBI sector for NTL for the last ten years and has a deep expertise in all the Caribbean programs.



TALBERT GLASGOW

Telbert holds a Ph.D. in economics and is a specialist in Nevis structures and trusts and is also licensed to provide insurance registration services.



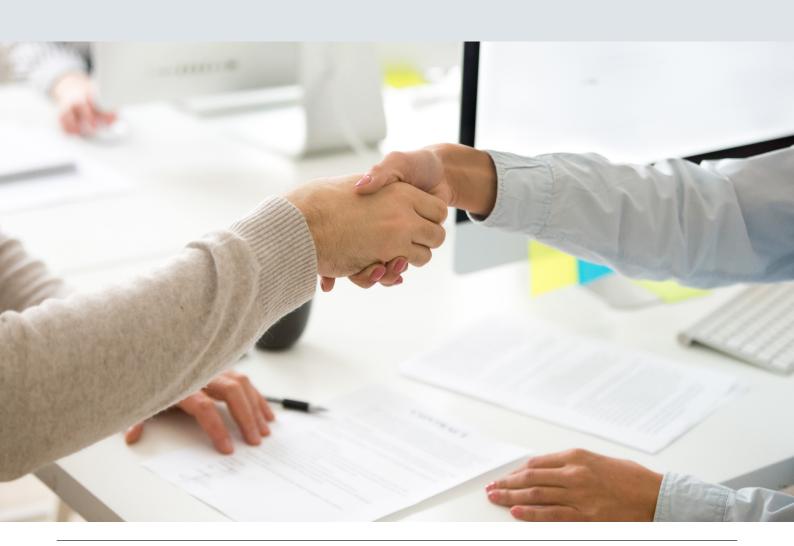
KARINA DINSBERGA

Karina heads the NTL corporate and trust team and has been working in this sector for the last ten years.



ALIONA ZAITZEVA

Aliona is a European legal counsel and has been working with NTL as a trust administrator for the last ten years.



#### STEP 6

#### Wealth management as the ultimate step

The goal of a true family office is to enhance wealth by choosing the correct investment products and tools. The beginning of this journey is to create a strategy that hedges your family money against risk and diversifies your holdings. At NTL Wealth, we will show you how we can help you hedge your family offices and make them truly global.

- We partnered up with K&B Financial Group, a best in class wealth manager with global reach that will
  help you pick the best investment solutions and opportunities to reach your investment objectives and
  avoid the bumps along the way.
- Our joined team of wealth advisers will first assist you in opening one or several investment accounts in
  one or several banking jurisdictions of your preference before assisting you in creating a custom made,
  diversified investment portfolio generating stellar risk adjusted returns in any phase of the economic
  cycles including the next global depression.



# We have a wide array of selected products but here are some of our best investment opportunities,

#### Fruits of decades of search and due diligence:

- Katch Global Lending Opportunities, a Luxembourg SICAV specialized in short term private debt opportunities with a global approach. The fund delivers an 7-9% return per year with very low volatility and is available in USD and EUR.
- Pardus gives ability to get 1% per month from investment.
- Vitae Patrimonial Fund, a diversified mutli-asset fund that allocates capital to each asset class depending on its relative attractiveness and economic conditions. A highly dynamic strategy with a conservative mandate to deliver 5-7% per year.
- Neo Technology Fund, an equity fund that invests in disruptive technology worldwide using both listed and private investment.
   The fund has a 4 years track record and has delivered 10%+ per year since inception.



- Nemo fund from sectoral asset management, a private equity fund that invest in late stage, privately held biotech and MedTech companies with an amazing track record of 40%+ per annum IRR
- Grand Caribbean Marinas Inc, a privately held company, is the 6th largest owner and operator of marinas in the US. Dividend yield between 4% to 9% per year with a total annual expected return of 15%+.
- Haidar Jupiter, a cayman based hedge fund using a global macro strategy. Top NYC manager with 20+ years track record delivering 30%+ average annual returns.

#### The current package comes with the following additional options:



a Your family Office investment portfolio

Through our partner, K&B Financial Group, the regulated wealth management arm of one of the first multi Family Office in LATAM, you will gain access to:

- Top of the line private banks and brokerage houses in your preferred banking jurisdiction such as Switzerland, USA, Bahamas and many others. Keeping you money with a private bank or brokerage house is much safer than with a commercial bank. First of all because a private bank only lends money against liquid portfolios of investment. Second of all because you investments are not part of the bank's balance sheet, meaning that even if the bank goes bankrupt, your investment will not be affected.
- Their expertise in assisting family offices setting up multi currencies investments accounts for your foundation, trust or companies.
- All traditional investment options such as bonds, equities, commodities, cryptocurrencies directly or via mutual funds, ETFs or structured notes.
- Alternative investments opportunities usually reserved to institutions such as hedge funds, private debt or private equity. Invest like the wealthiest institutions/investors. We also can set up a private banking with over 20 banks worldwide.





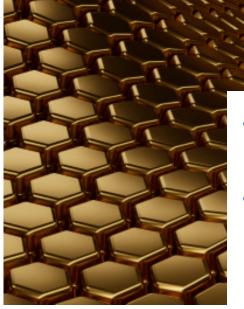


Your fixed-income bonds

- Our advisers have scoured the world for the best-fixed income products. We have several, but the best one is a fixed income bond usually only available to family offices with an investment of over 1 million.
- We introduce you to Pardus, developed by the top financial advisers in London and backed by London's largest financial law firm; the Pardus bond is a fixed income bond paying 1% per month in USD or equivalent in EUR or the British pounds.
- Your funds are guaranteed to be safe by being held in an escrow, the escrow is used in international multi-billion dollar transactions to guarantee the letters of credit. This instrument was previously only available to major banks and funds but is now opened to our family office clients. Pardus is also able to aggregate funds from Mundo/NTL clients, so the product can be made available to smaller prequalified investors through NTL.
- The Bond is also approved by the British government for investment immigration. So with an investment of over GBP 2 million.



• Precious metals are the ultimate strategic hedge, being an essential asset to hold in your portfolio for the upcoming global redistribution of wealth, as well as for systemic diversification and participation in the commodity Super-cycle.



- Through our European partners we offer you direct access a truly unique family office precious metals / asset backed product that works in a flexible efficient manner such as the following:
- We provide access to exclusive funding transactions for the purchase of Gold dore with a number of registered mines that are strategically located around the world. The gold purchases are issued against funds held in secure banking structures (the funds are provided by you as a financier which are backed gold).
- The gold is delivered to specialist certified refineries which deliver the LBMA gold to a portfolio of professional buyers. On target client returns are in the region of 1 % a month which can be delivered either in currency, gold or silver to a holding facility of your choice anywhere in the world.
- We can also provide direct access for purchase of LBMA gold and silver which can be flexibly held in custody on your behalf by international security specialists at a number of locations around the world or sent to your secure facility of choice for self-custody.



#### Your international property ladder

- Although the upcoming global meltdown will affect international markets severely, some smaller countries with low taxes and high immigration will boom. The other upside is that developers will be offering more distressed asset deals that will enhance your portfolio. Having an international property portfolio is essential for your family office.
- We have deep relationships with some of the world's top developers in Panama, Armenia, Cyprus, Turkey, Malta. We can arrange preconstruction deals with high returns or developer finance transactions for your family office.
- We are also able to source occasional cash deals with developers selling a stock at distressed asset rates.

#### **Other Options**

- Mundo has over 100 advisers in more than 40 jurisdictions. We can source family investments in numerous countries through our representative offices, as an example we have access to distressed assets in Russia and also numerous other investment options through our network.
- Whether you are thinking of diversifying your portfolio into Africa, the United States, Russia, or Asia we have the network to support you.



#### Become a Mundo member

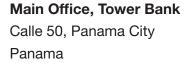
- Mundo has its card program
- Each family office receives our "Mundo Black Card" with high limits plus cards for staff
- The Mundo card member gives you access to our VIP investment information

#### Insurance

- With the Mundo package comes the top Swiss international health insurance package
- Specially designed for international travelers this gives you access to top private specialists 24/7 around the world.









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